WINTHROP WEALTH

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Amendment to Wealth Management Agreement

Effective Date: 9/25/2026. From and after the Effective Date, this Amendment governs the interpretation and enforcement of the Agreement from its original effective date, including with respect to services performed and events occurring before the Effective Date, to the fullest extent permitted by applicable law.
This Amendment modifies the Wealth Management Agreement between **Winthrop Advisory Group, LLC d/b/a Winthrop Wealth** ("Advisor") and the client receiving this Amendment ("Client").

Amendment of Liability-Related Provisions

This Amendment applies to the liability-related language in Section 10, "Risk Acknowledgement / Advisor Liability," Section 11, "Indemnification," and Section 20, "Notices," and to similar language elsewhere in the Agreement. To the extent any such provision limits or purports to limit Advisor's fiduciary duty or liability for breach of that duty; waives, releases, restricts, or conditions any Client right or remedy under applicable federal or state law; requires Client to indemnify, defend, or hold harmless Advisor or any Affiliate for conduct inconsistent with Advisor's fiduciary duty or applicable law; or disclaims responsibility for the acts or omissions of a custodian, broker-dealer, investment manager, other professional, or other third party in a manner inconsistent with Advisor's fiduciary duty or applicable law, that provision is deleted and replaced with the following:

> **Standard of Care and Client Rights**
> Advisor will perform its services in accordance with its fiduciary duty and applicable law. Investment results are not guaranteed, and Client may experience losses.
> Nothing in the Agreement waives, limits, releases, restricts, or conditions Advisor's fiduciary duty, Advisor's liability for breach of that duty, or any right or remedy Client may have under applicable federal or state law. No provision of the Agreement will be interpreted or enforced to the extent it would be inconsistent with applicable law.

Except as expressly modified above, the Agreement remains unchanged and in full force and effect. If this Amendment conflicts with the Agreement, this Amendment controls. The Agreement will not be interpreted or enforced to waive, limit, release, restrict, or condition Advisor's fiduciary obligations or Client's rights and remedies under applicable law.