

US Equity										
Index	Q1 2021	2020	2019	2018	2017		3-Year	5-Year	10-Year	20-Year
S&P 500	6.17%	18.39%	31.48%	-4.39%	21.82%		16.77%	16.27%	13.84%	8.46%
Russell 3000	6.34%	20.88%	31.01%	-5.25%	21.12%		17.11%	16.62%	13.72%	8.84%
Dow Jones Industrial Average	8.29%	9.72%	25.34%	-3.48%	28.11%		13.61%	15.97%	13.03%	8.82%
Nasdaq	2.95%	45.06%	36.74%	-2.81%	29.73%		24.60%	23.50%	18.27%	11.52%
S&P 400	13.47%	13.65%	26.17%	-11.10%	16.23%		13.39%	14.35%	11.81%	10.61%
Russell 2000	12.69%	19.93%	25.49%	-11.03%	14.63%		14.73%	16.32%	11.63%	9.74%
Russell 1000 Growth	0.94%	38.49%	36.39%	-1.51%	30.21%		22.80%	21.03%	16.57%	9.59%
Russell 1000 Value	11.24%	2.78%	26.52%	-8.28%	13.64%		10.94%	11.72%	10.91%	7.69%
International Equity										
MSCI Index	Q1 2021	2020	2019	2018	2017		3-Year	5-Year	10-Year	20-Year
EAFE	3.48%	7.82%	22.01%	-13.79%	25.03%		6.02%	8.84%	5.48%	5.45%
Europe	4.66%	7.89%	23.20%	-16.90%	28.07%		5.12%	8.91%	4.60%	4.81%
Japan	1.57%	14.48%	19.61%	-12.88%	23.99%		6.32%	10.46%	7.46%	4.25%
China	-0.43%	29.49%	23.46%	-18.88%	54.07%		8.25%	16.08%	7.11%	11.57%
Emerging Markets	2.29%	18.31%	18.42%	-14.57%	37.28%		6.48%	12.06%	3.52%	10.02%
ACWI ex US	3.49%	10.65%	21.51%	-14.20%	27.19%		6.51%	9.75%	4.86%	6.16%
US Fixed Income										
Bloomberg Barclays Index	Q1 2021	2020	2019	2018	2017		3-Year	5-Year	10-Year	20-Year
Aggregate	-3.37%	7.51%	8.72%	0.01%	3.54%		4.65%	3.10%	3.44%	4.49%
Treasury Bills	0.02%	0.54%	2.21%	1.83%	0.81%		1.42%	1.12%	0.58%	1.35%
Corporates	-4.65%	9.89%	14.54%	-2.51%	6.42%		6.20%	4.91%	5.03%	5.62%
Securitized MBS/ABS/CMBS	-1.18%	4.18%	6.44%	0.99%	2.51%		3.85%	2.50%	2.90%	
High Yield	0.85%	7.11%	14.32%	-2.08%	7.50%		6.84%	8.05%	6.46%	7.54%
Munis	-0.35%	5.21%	7.54%	1.28%	5.45%		4.91%	3.49%	4.54%	4.59%
US Equity Sectors										
Index	Q1 2021	2020	2019	2018	2017		3-Year	5-Year	10-Year	20-Year
Technology	1.97%	43.89%	50.29%	-0.29%	38.83%		28.54%	27.62%	20.49%	11.05%
Real Estate	9.02%	-2.17%	29.00%	-2.23%	10.85%		12.30%	7.78%	8.09%	
Industrials	11.41%	11.05%	29.32%	-13.32%	21.01%		12.11%	13.69%	12.10%	8.34%
Energy	30.84%	-33.68%	11.81%	-18.10%	-1.01%		-5.48%	-0.75%	-1.60%	5.20%
Consumer Discretionary	3.11%	33.30%	27.94%	0.82%	22.98%		19.81%	17.86%	17.40%	10.52%
Communication Services	8.08%	23.61%	32.69%	-12.53%	-1.25%		18.78%	10.14%	10.42%	5.17%
Consumer Staples	1.15%	10.75%	27.61%	-8.39%	13.49%		12.13%	8.20%	11.57%	8.94%
Utilities	2.84%	0.52%	26.35%	4.11%	12.10%		12.04%	8.93%	11.19%	6.43%
Materials	9.08%	20.73%	24.58%	-14.70%	23.84%		13.99%	14.30%	9.42%	9.57%
Financials	15.90%	-1.76%	32.09%	-13.04%	22.14%		9.71%	15.60%	11.97%	4.55%
Health Care	3.18%	13.45%	20.82%	6.47%	22.08%		15.09%	13.60%	15.53%	8.54%
Calendar Year Returns							Annualized Returns			